Axys 26.8.0 (8.0) Release Notes

Enhancements/Features

Billing & Invoicing

835 payments
Apply Payment searches all matching grid rows, including multiple rows for the same prescription. Additional SVC06/SVC07 service payment fields are also supported.

Aging reports
Aging and Trial Balance exclude plan transactions created after the selected as-of date from aging and remaining balances.

Patient-grouped invoices
New default facility and patient forms reduce whitespace and repeated headers. The facility form displays the facility name; the patient form includes responsible-party details within transactions and simpler continuation headers. Optional detailed versions add a transaction-detail row and are available in Forms and Labels but are not defaults.

Invoice page breaks
Standard and detailed patient-grouped facility invoices reduce unnecessary pages while retaining facility and patient groupings, selected page-break groupings, and summaries. Patient invoices separate transactions according to the selected settings and position totals appropriately. The original Facility Invoice groups transactions by facility and places unassigned transactions in the guarantor summary when needed.

Guarantor validation
Reference validation addresses incorrect billing routing and non-claim support tasks. Existing affected transactions and tasks require separate review; automatic correction of historical records has not been confirmed.

Pricing
Use the patient guarantor's pricing formula when Bills to is changed to the patient, rather than reverting to the facility pricing formula. Final price and price-segment overrides recalculate tax and the tax-inclusive price. Guarantor pricing formula overrides may result in $0.00 without triggering a below-minimum.

Claims and cycle billing
Test claims include the plan-configured patient identifier when available. Secondary-plan selection is restored in Change Responsible Party for cycle fills spanning two billing periods, including Billing Resolution and prescription Billing Details.

Applied credits
A guarantor credit row shows the prescription number and patient name only when the credit is fully applied to exactly one order. Invoice changes and cases involving multiple prescriptions are outside the confirmed scope.

Invoice options
Payment, finance-charge, and unapplied credit lines can be suppressed. Optional no-print rules apply to zero, credit, or low positive balances and are disabled by default. Invoices, PDFs, and applicable exports are still generated; billing tasks and invoice views display no-print indicators.

Delivery

Tote queue consistency
Packages remaining after tote closure and the reconciliation of reopened totes remain subject to customer-specific correction and further investigation; a general resolution is not confirmed. A separate completed-tote cleanup applies to one affected customer and is not a general removal.

Delivery details
The prescription Dispense Delivery card shows return reasons and signatures, including totes with both delivered and refused packages.

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Schedule defaults
When delivery-stop manifest settings are missing, the system defaults to the enterprise delivery manifest and one copy to prevent errors when saving facility delivery schedules.

Automatic toting
Virtual totes for cycle fills honor the delivery stop's "Use separate tote Per unit" setting.

Documents & Fax

Audit Assist
Displays the total number of results and selected records and allows multiple eligible records to be opened. Open is disabled when a selection has no result; Download is disabled when a selection has no result or includes a manifest.

Rejected refill requests
Document-based rejections record the rejection details and the user who rejected the request in the prescription audit history.

Outbound fax management
A permission-controlled Communications workspace displays outbound faxes from the past 30 days, including statuses and retries. Users can filter results and open documents for review or resending. Users with edit permission can cancel in-process faxes and retries; audit history retains cancellation, failure, and retry details.

Upload preferences
The independent Create Unknown Intake Task and Autoload options are selected by default, and each user preferences are saved.

Converted Intake tasks
Change Order, Refill Order, and CancelRx tasks converted from Unknown Tasks no longer inherit a future renewal status that hides them from normal Intake results.

Document editing
Form fields remain editable when annotations are hidden. Entered text remains visible without reloading after identical forms are stapled and reordered. A save-or-discard prompt protects unsaved edits before Document Editor opens for rotation or reordering.

Associations and history
Removing the last association no longer causes an error when opening the Multiple documents list. Automatic stapling preserves both documents' audit histories, including fax events.

Search
Adds search options for document number, prescription package number, the prescription patient's first and last names, and the patient's preferred name for stapled and unstapled documents. Source Search uses server-driven sorting, filtering, and result limits; resolution of a scrolling and loading issue has not been confirmed.

Barcode research
Evaluation of 2D and QR routing barcodes for returned faxes is ongoing research, not a confirmed new barcode format.

Forms & Labels

Substitution statements
Biosimilar interchanges print "Substituted For" on LN, ZN, and Avery labels regardless of the standard setting. New Generic/Substitution and Therapeutic Interchange options use a combined designer field on those labels. Default LN/ZN templates use it; existing separate fields retain their behavior.

Compound labels
LN/ZN labels print the dispense unit and show "Continued" only when directions or ingredients overflow, not simply for multiple packages.

Country of Origin
The field is available for prescription and compound label designs for FDB, manual, and compound items. It is not included in default templates.

Print clarity
eRx hardcopies include saved annotations. Labels use alternate-unit and unit-hierarchy descriptions instead of numeric codes.

Therapeutic Interchange Agreement
Corrects signature placement on the final page, uses matching text sizes for prescribed and interchange drugs, hides Financial Class outside a facility, and updates the pharmacy section.

Interfaces & Integrations

Cycle-message timing
Dispensing-machine messages are generated when a cycle is submitted to workflow rather than when it is created and are not held for plan billing.

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HL7 resend
Users with Edit Interface permission can resend one failed or errored transaction at a time for Orders Outbound, ADT, and outbound Dispensing Machine or Drug Cabinet interfaces. The Type filter supports multiple selections. Confirmation dialog design and Drug Cabinet dialog sizing are standardized.

Verification rescreening
Prevents unnecessary outbound HL7 change-order messages during prescription rescreening.

eMAR
Centralizes secure vendor credential management across affected enterprises. Final behavior for order-level starts and stop date mapping and prescriber changes remains undocumented and requires confirmation.

Order identifiers
Adds ordered-drug identifiers and descriptions, including the dispensable-drug identifier, to outbound HL7 order fields. Adds Nexsys as a Drug Cabinet option and alphabetizes vendors.

Inbound workflow messages
Addresses dispensing-machine message receipt and acknowledgment; vendor follow-up and final end-to-end validation remain unconfirmed.

Performance investigation
Investigate slow prescription-data retrieval during outbound dispensing messages.

Inventory & Purchasing

855 imports
Update ACQ updates item and inventory acquisition costs according to existing 810 and vendor settings. Purchase-order receiving uses edited received quantities, including zero, instead of reverting to the original values.

Alternate barcodes
Adds item-level storage and entry dialogs. Stored barcodes are accepted for Package and Quality Assurance NDC checks on patient and facility item orders, including individual compound ingredients when all-NDC checking is enabled.

Reconciliation
Addresses differences between inventory balances and reconciliation calculations.

Purchase orders
Generate Purchase Order (850) displays On Order quantities by vendor and item or inventory type, adds explanatory tooltips, and sorts the descriptions alphabetically.

Patient & Prescriber Records

eRx audit
Records transactions before they are associated with an order. Recovery of missed historical events is a separate effort and has not been confirmed.

Medication images
Uses stored catalog images instead of temporary links. The scope includes multiple images and weekly updates.

Task cleanup
Removes obsolete “Missing active patient plan” tasks for an affected customer whose patients already have active plans. This is not a general task-removal feature.

Patient Chart codes
Adds ESI and JHP payer codes and seven service/intervention codes covering declined referrals, recommendations, encounters, appointments, an antigen assay, and drug administration. The documented deployment date is September 14, 2026.

Prescriber identifiers
A correction is described for missing eRx identifiers when updates return multiple locations. Final behavior remains unconfirmed because the documented approaches differ.

Prescription Settings

Expiration limits
Increases the maximum values for Expires and Initial fill must be before 730 days for no-schedule and Schedule 3/3N, 4, 5, and 6 settings, including state exceptions.

Schedule-specific rules
Updates Schedule 2/2N expiration settings, effective-date options, and settings for terminally ill patients and patients receiving long-term care. Updates Schedule 3–6 expiration settings and the logic for the minimum number of days required for the initial fill. This summary does not establish regulatory requirements.

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Pricing warnings
Adds an option to suppress calculated-price-below-acquisition warnings across workflows.

Prescription Workflow

Fill cancellation and updates
Cancel Fill distinguishes between cycle and non-cycle fills and can create a follow-up refill Intake task. Cycle fills that are in process or in workflow can be updated after a patient's unit changes. Cancel Fills is also available in Medication Profile.

Cycle-fill handling
Addresses missing or incomplete fills during automatic discontinuation and reassignment, including prescriptions that expire before the cycle date. Final validation has not been documented. Changing to a patient without an active cycle fill clears the Cycle Fill checkbox when editing in Verification.

Cycle quantities
Addresses the subtraction of non-dosing days for weekly, monthly, and interval schedules. Handling of doses scheduled exactly at the start time remains undecided. Supplemental fills on completed cycles are classified as Cycle rather than Manual for consistent packaging, billing, and interface handling.

Supervising prescriber
The field defaults to the supervising prescriber from the selected location, with a matched eRx supervisor taking priority. If the eRx supervisor cannot be matched, the field remains blank, but location supervisors can still be selected.

InstantFill
Addresses eRx events with missing category information. Also addresses days-supply validation that blocks facility item orders, which do not have a day-supply field.

Renewals
Selecting Renew order now in Intake links the electronic renewal message to the new prescription in Electronic Messages. Rejecting a future renewal task removes the approved renewal banner.

Expiration
Uses the drug schedule's Expires setting rather than Discard, including applicable patient-specific Schedule 2 settings. Corrects expiration handling for overdue refill requests.

Intake processing
Queue Selected continues through the selected records after the first record is processed or closed. Eligible standing-order tasks leave Intake after submission when no edits or acknowledgments are needed, and a supervising pharmacist is assigned.

Future refills
Send to Intake accepts a future fill date for eligible new or manually reassigned non-cycle orders marked Do not fill and This time only. Pharmacists can review and change the pending task date during verification.

Days supply
Days supply is automatically recalculated when bill-only quantity is added, without requiring users to open Fills.

Item selection
Retains "Interchange only" or "Include biosimilars" choices during refill, dispensing, Quality Assurance, and package editing.

Schedule 2 compounds
The required Treatment Type field remains available during refill so that a missing value does not block submission.

Reports & Exports

Prescription Fills
Renames the Controlled Prescription Fills report to Prescription Fills. Adds schedule and multiple-item selection, therapeutic-class and PDMP-only filters, and supply, authorization, billing, directions, pharmacist, and PDMP-state fields.

Item Price Category
Adds the field to Prescription Sales Detailed, Prescription Sales Summary, Revenue Detailed, and Third Party Claim Detailed exports.

Axys data sources — operational reports
Centrally Stored Medication and Destruction Record, Compound Worksheet, Daily Audit Log, eRx Hardcopy, Immunization Report, Inventory On Hand Report, Patient Medication Report, Per Diem Report, Prescription Transfer Report, Refills Due Report, and Return Manifest now in Axys.

Axys data sources — renewals
Renewal Request Non-Scheduled, Schedule 2, and Schedule 3-5 in Axys.

Axys data sources — revenue and interchange
Revenue Report, including Totals, and Therapeutic Interchange Agreement, Approval, Item, and Notification in Axys.

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